

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

for immediate release

NC Finance Limited
(the "Issuer")

11 January 2022

Issuance of Notes

Notes

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

Redemption of Sterling (£) Notes Due 2030

The Issuer announces that on 10 January 2022, £300,000 Sterling Notes were repaid in full and cancelled.

The total amount of the Sterling Loan Notes as at the date of this announcement is £69,339,362.

New Issues

The Issuer announces the following new issue of notes to NGCO MF Limited:

US Dollar \$ Notes Due 2030

\$3,850,184 US Dollar Notes.

The total amount of the US Dollar Loan Notes as at the date of this announcement is \$3,850,184.

Euro € Notes Due 2030

€750,000 Euro Loan Notes.

The total amount of the Euro Loan Notes as at the date of this announcement is €1,978,865.

Sterling (£) Notes Due 2030

£0 Sterling Loan Notes.

The total amount of the Sterling Loan Notes as at the date of this announcement is £69,339,362.

Further information

For further information in relation to the above announcement please contact the Issuer at: Birkett House, 27 Albemarle Street, Third Floor, London, W1S 4HZ, United Kingdom.